

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
VICTORIA DIVISION**

<hr/> <b>In re:</b>  <b>NITRO FLUIDS, LLC, <i>et al.</i></b>  <b>Debtors.<sup>1</sup></b> <hr/>	§ § § § § § §	<b>Chapter 11</b>  <b>Case No. 24-60018 (CML)</b>  <b>(Jointly Administered)</b>
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**NOTICE OF FILING OF PROPOSED SALE ORDER**

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**PLEASE TAKE NOTICE** that on May 29, 2024, Nitro Fluids, LLC, NFH Leasing, LLC, and Straitline Pumps, LLC (the “Debtors”), as debtors and debtors-in-possession in the above captioned chapter 11 cases, filed the *Motion for Entry of An Order Approving (I) (a) Bidding Procedures, and (b) Assumption and Assignment Procedures; (II) Sale of Certain of The Debtors Assets Free And Clear Of Liens, Claims, Interests, And Encumbrances; (III) Procedures for De Minimis Asset Sales; and (IV) Related Relief* [Docket No. 61].

**PLEASE TAKE NOTICE** that on June 27, 2024, the Court entered its Order Approving (I)(A) Bidding Procedures, and (B) Assumption and Assignment Procedures; (II) Sale of Certain of the Debtors’ Assets Free and Clear of Liens, Claims, Interests, and Encumbrances; (III) Procedures for De Minimis Asset Sales; and (IV) Related Relief [Docket No. 174].

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification numbers, are Nitro Fluids, LLC (2119); NFH Leasing, LLC (9218); Straitline Pumps, LLC (4168). The location of the service address for Nitro Fluids, LLC and NFH Leasing, LLC is: 117 Broadway, Nordheim, TX 78141. The location of the service address for Straitline Pumps, LLC is: 13750 San Pedro Ave., Ste. 560, San Antonio, Texas 78232.

**PLEASE TAKE FURTHER NOTICE** that on September 25, 2024, the Court entered its Order Approving Amended Bidding Procedures and Granting Related Relief [Docket No. 295] (the “Bidding Procedures Order”) with the Amended Bidding Procedures (the “Amended Bidding Procedures”)<sup>2</sup> attached as Exhibit 1 thereto.

**PLEASE TAKE FURTHER NOTICE** that, on October 21, 2024, certain of the Debtors entered into an Asset Purchase Agreement filed at Docket No. 336 (the “Stalking Horse Agreement”) with KLX Energy Services, LLC (the “Stalking Horse Bidder”) for the sale of the assets identified in the Stalking Horse Agreement (the “Purchased Assets”).

**PLEASE TAKE FURTHER NOTICE** that the Debtors did not receive any Qualified Bids in respect of the Purchased Assets prior to the Bid Deadline, other than the Stalking Horse Agreement. In accordance with the Bidding Procedures Order, the Debtors have designated the Stalking Horse Agreement as the Successful Bid in respect of the Purchased Assets.

**PLEASE TAKE FURTHER NOTICE** that the Debtors hereby submit a proposed Order Approving the Sale of Certain of Debtors’ Assets Free and Clear of Liens, Claims, Interests and Encumbrances and Granting Related Relief, attached hereto as **Exhibit A**.

Dated: October 29, 2024

Respectfully submitted,

/s/ Eric T. Haitz

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<sup>2</sup> Capitalized terms used but not defined in this Notice have the meanings ascribed to such terms in the Amended Bidding Procedures.

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COUNSEL FOR THE DEBTORS

**CERTIFICATE OF SERVICE**

I certify that on October 29, 2024, a true and correct copy of the foregoing document was served via the Court's CM/ECF system.

/s/ Eric T. Haitz

Eric T. Haitz